ADVANCED SPREADSHEETS (Excel Advanced)

(12 hours)

ITSW 2049

COURSE SYLLABUS

Course Description: Advanced concepts in electronic spreadsheets. Topics address macro programming features, database functions, merging/linking spreadsheets, data file transfer, and Boolean functions. Topics include using templates, importing data, customizing Excel. Prerequisites: Excel Intermediate or equivalent experience.

Objectives: Every student will be able to:

- Utilize advanced spreadsheet functions
- Work with one and two input data tables
- Import data
- Create and modify pivot tables
- Create and view scenarios
- Utilize auditing features
- Create and design macros
- Devise solutions utilizing linked worksheets and merged data

Rationale: MS Excel is one of the most popular electronic spreadsheets programs used in the business community. This course will help students to use this application to create and manage professional sophisticated documents.

Required Material: None

Type of Course: Short Course

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Evaluation: Students will be evaluated on their competency in performing a variety of hands-on exercises throughout the course. In order to grant CEU credit for a course the students must be able to complete assessment exercises for each part of the course given by the instructor. The instructor will validate each participant's achievement of the course objectives by signing and awarding individual certificates of completion.

Course Outline:

1. TEMPLATES

- 1.1. Using Templates
- 1.2. Creating Excel Templates
- 1.3. Displaying Hidden Template Folders On A Windows 7 Computer
- 1.4. Editing Excel Templates On A Windows 7 Computer
- 1.5. Displaying Hidden Template Folders On A Windows Vista Computer
- 1.6. Editing Excel Templates On A Windows Vista Computer
- 1.7. Displaying Hidden Template Folders On A Windows Xp Computer
- 1.8. Editing Excel Templates On A Windows Xp Computer

2. PASTE SPECIAL OPTIONS

- 2.1. Using Paste Special To Add, Subtract, Multiply & Divide
- 2.2. Using Paste Special 'Values'
- 2.3. Using Paste Special Transpose Option

3. PIVOT TABLES

- 3.1. Creating And Using A Pivot Table
- 3.2. Filtering And Sorting Data Within A Pivot Table.
- 3.3. Automatically Grouping Data In A Pivot Table And Renaming Groups
- 3.4. Manually Grouping Data In A Pivot Table And Renaming Groups

4. INPUT TABLES

- 4.1. One-Input Data Tables
- 4.2. Two-Input Data Tables

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5.	HYPERLI	NKS
	5.1.	Inserting A Hyperlink
	5.2.	Editing A Hyperlink
	5.3.	Removing A Hyperlink
6.	LINKING	& EMBEDDING
	6.1.	What Is Embedding And Linking?
	6.2.	Linking Data Within A Worksheet
	6.3.	Linking Cells Between Worksheets Within A Workbook
	6.4.	Linking Data Between Workbooks
	6.5.	Linking Data From Excel To A Word Document
	6.6.	Linking An Excel Chart To A Word Document
	6.7.	Updating, Locking And Breaking Links
7.	IMPORTING TEXT FILES	
	7.1.	What Is A Delimited Text File?
	7.2.	Importing A Delimited Text File
8.	SORTING	S AND FILTERING DATA
	8.1.	Sorting Data By Multiple Columns At The Same Time
	8.2.	Applying A Pre-Installed Custom Sort
	8.3.	Creating A Customized List And Performing A Custom Sort
	8.4.	Removing A Customized List
	8.5.	Using Autofilter
	8.6.	Using Autofilter To Perform Multiple Queries
	8.7.	Top 10 Autofilter
	8.8.	Removing All Autofilters From A Worksheet
	8.9.	Advanced Filter Criteria
	8.10.	Sub-Totaling
	8.11.	Removing Subtotals
	8.12.	Expanding And Collapsing Outline Detail Levels
9.	TRACKING AND REVIEWING CHANGES	
	9.1.	Enabling Or Disabling The 'Track Changes' Feature

Sharing, Comparing And Merging Worksheets

9.2.

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10. SCENARIOS			
10.1.	Scenario Manager		
10.2.	Scenario Summary Reports		
11. VALIDATING			
11.1.	Data Validation - Whole Number		
11.2.	Data Validation - Decimal Number		
11.3.	Data Validation - List		
11.4.	Data Validation - Date		
11.5.	Data Validation - Time		
11.6.	Data Validation - Text Length		
11.7.	Customizing A Validation Input Message And Error Alert		
11.8.	Removing Data Validation		
12. AUDITING			
12.1.	Tracing Precedent Cells		
12.2.	Tracing Dependent Cells		
12.3.	Identifying Cells With Missing Dependents		
12.4.	Showing All Formulas In A Worksheet, Rather Than The Resulting Values		
12.5.	Inserting And Viewing Comments		
12.6.	Editing And Deleting Comments		
12.7.	Showing And Hiding Comments		
13. MACROS			
13.1.	Macro To Change The Page Set-Up		
13.2.	Macro To Apply A Custom Number Format		
13.3.	Macro To Format A Cell Range		
13.4.	Macro To Insert Fields Into The Header Or Footer		
13.5.	Assigning A Macro To A Button On The Quick Access Toolbar		
13.6.	Deleting Macros		

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14. PASSWORDS & SECURITY ISSUES

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14.1.	Adding 'Open' Password Protection To A Workbook		
14.2.	Adding 'Modify' Password Protection To A Workbook		
14.3.	Removing An 'Open' Password From A Workbook		
14.4.	Removing A 'Modify' Password From A Workbook		
14.5.	Password Protecting Cells And Worksheets		
14.6.	Hiding Formulas		
14.7.	Un-Hiding Formulas		